**INTEREST RATES MARKET NOTICE**

**Date: 15 October 2014**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA504”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 16 October 2014 under its **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 2,220,000,000.00

**Bond Code** IVA504

**Nominal Issued** R 233,000,000.00

**Issue Price** 98.31716%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 22 January 2015

**Books Close** 17 January 2015

**Interest Payment Date(s)** 22 January 2015

**Last Day to Register** By 17:00 on 16 January 2015

**Issue Date** 16 October 2014

**Date Convention** Modified Following

**Interest Commencement Date** 16 October 2014

**First Interest Payment Date** 22 January 2015

**ISIN No.** ZAG000119744

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA504%20Pricing%20Supplement%2020141016.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA504%20Pricing%20Supplement%2020141016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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